

A Check List For Your Passing

(Circle which answer is applicable)

Do you have a Will? Yes No
If "Yes", is it current? Yes No
Or, does it need updating? Yes No
Does someone in your family know where your will is? Eg Solicitor's Office. Yes No

Your Will is being kept at:

Name: _____

Address: _____

Phone No: _____

Do you have a list of what you would like to give to whom? Yes No
If you have something special to give to someone, is it in a safe place? Yes No
Is it listed somewhere? Yes No
Do you have a note on each item as to who gets it? Yes No
Do you have a Power of Attorney or two P of A's? Yes No
Do you have Executors of the Will? Yes No

Which Funeral Home do you want?

Name: _____

Address: _____

Phone No: _____

How do you want to be transported from the Funeral Home to your resting place?
Eg. Hearse, motorcycle, etc?

Where do you want to be buried?

Do you want to be cremated? Yes No

If "Yes", where?

If cremated, where do you want your ashes placed?

Do you want to be buried in a cemetery? Yes No

If "Yes", do you have a site pre-paid? Yes No

If "Yes", where is it specifically?

How would you like to be dressed for your burial?

Do you want a headstone? Yes No

If so, what does it say?

Do you want a service? Yes No

If so, where?

Do you want a special person to conduct the service? Eg Religious, non religious. If you would like a special person, who?

Name: _____

Phone No: _____

Is your funeral pre-paid? Yes No

If so, with whom?

Name: _____

Address: _____

Phone No: _____

Do you want a wake? Yes No

If so, where?

Have you written your eulogy? Yes No

If so, where is it?

If not, would you like someone special to read one at your service?

What songs would you like played?

Would you like a slide show played? Yes No

If "yes", any special photos you would like included? Yes No

If so, put them together.

Any special song you would like played with it?

If so, what is the name of the song _____

Anything special you would like at your service?

Flowers? Yes No

Put on the coffin? Yes No

Donations instead of flowers? Yes No

Write notes on the coffin? Yes No

If "Yes", make sure you have marking pens so the writing stands out. Eg a white coffin and black pens.

Once a loved one passes, is there money to pay the on-going bills?

If so, where is it? _____

Who has access to it?

Name & Phone No: _____

Who needs to be informed of your passing?

Eg, electricity company, phone company, companies you have investments with, your bank, insurance companies. Where are these documents?

Do you have a Financial Planner? Yes No

If "Yes", who:

Name: _____

Address: _____

Phone No: _____

Anything else?

